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CONFIDENTIALITY, NON-DISCLOSURE, DISCLAIMER AGREEMENT

I / We acknowledge that such information that will be provided to me is not public knowledge and I /We undertake not to use such information for any competitive purpose whatsoever.

I / We agree to use the information solely to evaluate the potential purchase of the existing business.

I / We agree not to disclose such information to other parties (Other than our Accountant and Solicitor) without the written consent of cornerstone business brokers.

I / We agree to regard the provided information as confidential and as such not available to third parties.

I / We acknowledge that the identity of the purchaser must be disclosed to the vendor.

I/We agree not to approach or speak to the Vendor or their Staff without prior arrangements through Cornerstone Business Brokers. Doing so may jeopardise my ability to purchase the business. We also agree to only negotiate the purchase with Cornerstone Business Brokers.

Disclaimer: The information that is made available to prospective buyers has been compiled from relevant information supplied to us by our client. The accuracy of any forecasts or statements is not guaranteed nor do we accept responsibility for same. No warranty is made or given nor is any responsibility taken for any error or omission. Any interested party is advised to make their own investigations and take independent legal, accounting and other technical advice. The Information memorandum or Business Listing Summary, or any updates or supplements thereof, is not a recommendation, either expressly or by implication, to acquire the subject business.

ALL INSPECTIONS BY APPOINTMENT ONLY

At the conclusion of discussions between the parties, or upon demand by the vendor, or Cornerstone Business Brokers all information including written notes, facsimile transmissions, photographs, memoranda and any profile received by the undersigned shall be returned to cornerstone within 30 days thereof, if no commitment to purchase has taken place.

By signing, I agree to be bound by the terms of this Confidentiality - NonDisclosure Agreement:

What type of business do you wish to purchase

Business Type/s

Price Range \$..... To \$..... **Net Profit** >\$.....

Location

Other Information

Name/s (Please Print)

Address (Please Print)

Ph (Home) **Work**..... **Fax**.....

Email @..... **Mobile:**

Signed / Authorised..... **Date:**.....